|                                                            |                       |                                       |                                    |                |                                                   |                           |                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                    | Minimum                      |                           | Total                      |
|------------------------------------------------------------|-----------------------|---------------------------------------|------------------------------------|----------------|---------------------------------------------------|---------------------------|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|------------------------------|---------------------------|----------------------------|
| Capital Provider                                           | Contact<br>Name       | Title                                 | Email                              | Phone          | Address                                           | City, State,<br>Zip Code  | Website                    | Background                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Preferred Project Type                                                                                             | Project<br>Size              | Average<br>Project Size   | Amount<br>Financed         |
| Abacus Property<br>Solutions, LLC                          | Ed Brown              | Senior Director                       | Edward.brown@scopecapitalgroup.com | (610)-308-0133 | 138 Jordan's<br>Journey                           | Williamsburg,<br>VA 23185 | www.abacusprop.com         | Abacus is a project developer based in VA with an office in PA. With K2, our West Coast partners, we have facilitated the financing of >\$excess of \$30MM                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | No preferred                                                                                                       | \$200,000<br>(Eəst<br>Coəst) | \$750,000<br>(East Coast) | >\$35 M                    |
| Bayview PACE, a<br>division of Silver<br>Hill Funding, LLC | Anne Hill             | SVP of Bayview<br>Asset<br>Management | annehill@bayview.com               | 314-210-8889   | 4425 Ponce<br>de Leon<br>Blvd                     | Coral Gables,<br>FL 33146 | www.bayview.com            | Bayview PACE is a division of Silver Hill Funding, LLC. Silver Hill Funding, LLC has been in business for over five (5) years.  Marnie Adams manages the C-PACE transactions for Bayview and hasbeen with the firm for 3 years.  Bayview PACE is a new division and hasnot yet funded any C-PACE assets.  On an annual basis, Bayview PACE would provide over \$100M to the PA C-PACE market.                                                                                                                                                                                                                                                                                                                                                                         | No preferred                                                                                                       | \$500,000                    | \$5 M                     |                            |
| CastleGreenFinance,<br>LLC                                 | Sal Tarsia            | Managing<br>Partner                   | Sal.tarsia@castlegreenfinance.com  | 914-815-9807   | 3 West Main<br>Street,<br>Suite 103               | Irvington, NY<br>10533    | www.castlegreenfinance.com | CastleGreen's leadership team has an average of over 25 years of commercial real estate finance experience and approximately 4 years of C-PACE experience in origination, underwriting, closing and asset management providinga team of knowledgeable professionals. We were instrumental in originating andasset managing approximately \$200mm of PACE transactions over the last 4 years. With a solid capital base, we are well positioned to close substantially more in the near future.                                                                                                                                                                                                                                                                        | No preferred                                                                                                       | \$2 M                        | \$15 M                    | \$13.7M                    |
| CCG PACE<br>Funding, LLC                                   | Paul<br>Hoffman       | Managing<br>Director                  | paul@ccgpace.com                   | 310-335-2040   | 222 N.<br>Pacific Coast<br>Highway,<br>Suite 2000 | El Segundo,<br>CA 90245   | www.ccgpace.com            | Stakeholders reach out to CCG PACE Funding when they are looking for a flexible, customized approach to financing larger-scale, complex transactions with a C-PACE credit facility. Since 1994, CCG and its affiliated entitieshave provided more than \$1.6B of debt and equity to transaction partners that have developed commercial real estate projects that have incorporated C-PACE, affordable, historic, new markets and energy tax credits as well as classic debt facilities in their financing stacks. The CCG team approaches each deal as a unique financing and offers its breadth of experience as we help to facilitate each closing. CCG operates throughout the country and can offer C-PACE solutions in any open-market C-PACEProgram territory. |                                                                                                                    | \$2.5 M                      | \$5-10 M                  | \$15 M in<br>PA,<br>\$70M+ |
| Clean Fund                                                 | Manny Valido          | Managing Director                     | Manny.valido@cleanfund.com         | 305-321-5436   |                                                   | Stamford, CT<br>06902     | www.cleanfund.com          | CleanFund is the leading provider of long-term financing for energy efficiency, water conservation, renewable energy and seismic                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | All eligible C-PACE projects for commercial, multifamily, hospitality, industrial, retail, an mixed use properties | d<br>Over \$1M               | \$5M to \$10M             | \$300+M                    |
|                                                            | Stephen<br>Bevilacqua | Vice President                        | sbevilacqua@commercialpacellc.com  | (215)-372-2305 | 1921<br>Walnut Street                             | Philadelphia, PA<br>19102 | www.commercialpacellc.com  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                    |                              |                           |                            |

|                                      |                    |                                                   |                                  |                |                                           |                           |                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                         | Minimum                  |                   | Total                      |
|--------------------------------------|--------------------|---------------------------------------------------|----------------------------------|----------------|-------------------------------------------|---------------------------|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------|-------------------|----------------------------|
|                                      | Contact            |                                                   |                                  |                |                                           | City, State,              |                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Preferred                               | Project                  | Average           | Amount                     |
| Capital Provider                     | Name               | Title                                             | Email                            | Phone          | Address                                   | Zip Code                  | Website                  | Background                                                                                                                                                                                                                                                                                                                                                                                                                                             | Project Type                            | Size                     | Project Size      | Financed                   |
| Counterpointe<br>SRE                 | Eric Alini         | CEO                                               | inquiry@counterpointesre.com     | (855)-431-4400 | 777 West<br>Putnam Ave                    | Greenwich, CT<br>06830    | www.counterpointeSRE.com | Counterpointe Sustainable Real Estate (CounterpointeSRE) is a leading commercial real estate finance provider specializing in sustainable infrastructure improvements through PACE financing. Counterpointe Energy Solutions togetherwith its subsidiaries including CounterpointeSRE is engaged in implementing, funding, managing and administering PACE programs and is a program administrator in Chicago, California and Florida.                 | All project types                       | \$200,000                |                   | \$1B++                     |
|                                      |                    |                                                   |                                  |                | 1515<br>Market                            |                           |                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                         |                          |                   |                            |
| C-PACE Capital                       | Stephen            | Founder &                                         |                                  | ()             | Street, Suite                             | Philadelphia,             |                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                         |                          |                   |                            |
| Group                                | Arrivello          | CEO                                               | sa@cpacecap.com                  | (267)-908-4015 | 1200                                      | PA 19102                  | www.cpacecap.com         | CREA Group is an East Coast based                                                                                                                                                                                                                                                                                                                                                                                                                      |                                         |                          |                   | Greater                    |
| CREA Group IC-<br>PACE Capital       | Jerry<br>Castafero | Managing<br>Partner                               | jcastafero@thecreagroup.com      | (610)-585-7742 | 138 Piqua<br>Circle                       | Berwyn, PA<br>19312       | www.thecreagroup.com     | commercial real estate financing firmsince 2000 with expertise in C-PACE, debt and equity sourcing.                                                                                                                                                                                                                                                                                                                                                    | All                                     | \$500,000 and<br>greater | \$2M and<br>above | than<br>\$10M in<br>Year 1 |
| Dividend Finance, LLC                | Peter Grabell      | Senior Vice<br>President                          | <u>peter@dividendfinance.com</u> | (858)-223-0138 | 9330<br>Scranton Rd,<br>Suite 600         | Sən Diego, CA<br>92121    | www.dividendfinance.com  |                                                                                                                                                                                                                                                                                                                                                                                                                                                        | All eligible C- PACE projects and asset | \$100,000                | \$250,000         | \$17.7M                    |
| Esperavo los                         | Marcelo Rouco      | CEO/Founder/<br>Chairman                          | MRouco@Ecosaveinc.com            | (267) 207 1049 |                                           | Philadelphia, PA<br>19112 | https://grossygies.com   | project financier with extensive experience in crafting off- balance sheet funding solutions for our clients. Ecosave's financing team complements our full service energy efficiency and distributed generation project development engineers located in our offices Philadelphia, New York City, Sydney, and NZ offices. Ecosave has funded over \$30M ESA contracts since 2014 and                                                                  | efficiency, and building automation     | \$500,000                | \$1.2M            |                            |
| Ecosave Inc.                         | Marcelo Rouco      | Chairman                                          | MROUCO@ECOSAVEINC.COM            | (267)-397-1048 | Ste 100<br>600                            | 19112                     | https://ecosaveinc.com   | is looking to expand into the C-PACE field.                                                                                                                                                                                                                                                                                                                                                                                                            | system upgrades.                        | ormore                   | \$ 1.ZIVI         |                            |
| ENHANCED PACE<br>Finance LLC         | lan McCulley       |                                                   | imcculley@enhancedcapital.com    | (917)-533-7778 | Lexington<br>Avenue,<br>Suite 1401        | New York, NY<br>10022     | www.enhancedcapital.com  |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                         |                          |                   |                            |
| Forbright Bank                       | Colleen Bucher     | Sale Operations<br>Director,<br>C-PACE<br>Lending | cbucher@forbrightbank.com        | (925)-324-1041 | 1010                                      | Chevy Chase, MD<br>20815  | www.forbrightbank.com    | Forbright Bank, Member FDIC, is a full-service bank, commercial lender, and asset manager headquartered in Chevy Chase, Maryland, that is committed to accelerating the transition to a sustainable, clean energy economy by financing the companies, investors, and innovators driving that change. With over \$4.5 billion of owned and managed assets, the Bank provides specialty lending and banking service to clients across the United States. |                                         | \$500K                   | \$5M              |                            |
| Greenrock Healthcare<br>Capital, LLC | Chris Robbins      | Managing Principal                                | crobbins@greenrockhc.com         | 415-722-4042   | 700<br>Larkspur<br>Landing<br>Circle #199 | Larkspur, CA<br>94939     | www.greenrockhc.com      |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                         |                          |                   |                            |

|                                                              | Contact              |                                          |                                   |                          |                                        | City, State,                |                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Preferred                                      | Minimum<br>Project | Average       | Total<br>Amount      |
|--------------------------------------------------------------|----------------------|------------------------------------------|-----------------------------------|--------------------------|----------------------------------------|-----------------------------|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|--------------------|---------------|----------------------|
| Capital Provider                                             | Name                 | Title                                    | Email                             | Phone                    | Address                                | Zip Code                    | Website                    | Background                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Project Type                                   | Size               | Project Size  | Financed             |
| Grantchester C Change                                        | Nathan White         | CFO                                      | nwhite@grantchestergroup.com      | 214-277-3793             | 12707 High<br>Bluff Drive, Suit<br>200 | e<br>San Diego, CA<br>92130 | www.grantchestergroup.com  | Under the Grantchester Group platform, Grantchester C Change (GCC) is an ESG investment firm that focuses on impact and sustainability investments, including carbon free EV and energy storage/technology. Sustainability business focused on Energy Conservation Projects.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                | \$250,000.00       | \$5M          | N/A                  |
| Granitchester C Change                                       |                      |                                          |                                   |                          |                                        |                             |                            | Launched in 2011, IKAV is a Delaware limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                |                    | 1             |                      |
| IKAV PACE LLC                                                | Bjorn Kahl           | CEO                                      | Bjorn.kəhl@ikəv.com               | 917-993-4702             | 44 Strawberry<br>Hill Avenue           | Stamford, CT<br>06902       |                            | liability company formed for the sole purpose of originating, otherwise acquiring and owning C-PACE loans for the benefit of IKAV's institutional investor clientele. In 2017, IKAV entered the development and management of energy efficiency projects.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | All eligible C-PACE projects and asset classes | \$1M               | \$42M         |                      |
|                                                              | AnnaMaria<br>Kowalik | SVP, Director<br>Business<br>Development | annamaria.kowalik@inlandgroup.com | (630)-586-6058           | 2901 Butterfiel<br>Rd                  | 0ak Brook, IL<br>60523      | www.inlandgreencapital.com |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                | \$100,000          | \$4M          |                      |
| Imperial Ridge Real<br>Estate Capital (fak<br>Lever Capital) | Kevin Morse          | Mənəger Director                         | kmorse@imperiəlridgecəp.com       | 303.390.1655<br>Ext. 702 | 1035 Pearl<br>Street, Ste.<br>419      | Boulder, CO 8030            | 2 www.imperialridgecap.com | The state of the s |                                                |                    |               |                      |
| Ligof Pool Ectato                                            | Cəleb Stokes         | Principal                                | Caleb.stokes@lieef.com            | 917-349-4101             | 1 Dock 72 Way                          | Brooklyn, NY<br>11205       | www.lieef.com              | Lieef Real Estate Energy Partners, LLC ("Lieef Sustainable Credit") is a newly formed division of Lieef, LLC ("Lieef"), a sustainable investment platform. Lieef Sustainable Credit principals have completed over \$125M in C-Pace transactions across multiple states and municipalities. Lieef's founder has also executed over \$1.5Bn of renewable energy private equity investments in North America, Latin America, and Asia. Lieef Sustainable Credit is committed to providing Pennsylvania C-PACE borrowers with best-inclass pricing and structures to promote development that is sustainable both environmentally and financially.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                | \$2M               | \$15M-\$150M+ | N/A                  |
| energy Foreners, EES                                         |                      |                                          |                                   |                          |                                        |                             |                            | Live Oak Bank was founded in 2008 as a small<br>business lender. Since its inception it's been the<br>#1 SBA lender for the past 3 years and the #1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                |                    |               |                      |
| Live Oak Banking<br>Company                                  | Derek Welsh          | VP                                       | derek.welsh@liveoak.bank          | 910-599-5574             | 1741 Tiburon<br>Drive                  | Wilmington, NC<br>28409     | www.liveoakbank.com        | USDA lender for the past 2 years. Live Oak is committed to America's small businesses and energy development throughout the county.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                | \$1M               | \$4M          | \$10M                |
| LordCap Green                                                |                      |                                          | team@lordcapgreen.com             | (212)-400-7142           | 14 Wall Street,<br>17th Floor          | New York, NY<br>10005       | www.lordcappace.com        | LordCap PACE finances energy, water, and safety improvements to commercial properties. Capital is available for both retrofit and new construction projects. The firm operates in more than 20 states, creating and documenting the connection                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                | \$100,000          | \$3-4M        | \$275M+<br>Committed |

|                         | Contact               |                                       |                                 |                |                                           | City, State,              |                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Preferred                                             | Minimum<br>Project | Average      | Total<br>Amount |
|-------------------------|-----------------------|---------------------------------------|---------------------------------|----------------|-------------------------------------------|---------------------------|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|--------------------|--------------|-----------------|
| Capital Provider        | Name                  | Title                                 | Email                           | Phone          | Address                                   | Zip Code                  | Website                  | Background                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Project Type                                          | Size               | Project Size | Financed        |
| North Bridge ESG LLC    | Laura Rapaport        | CEO                                   | laura@northbridgeops.com        | 917-747-5474   | 18 Eəst 48 <sup>th</sup> St<br>Suite 601  | New York, NY<br>10017     | www.northbridgeops.com   | North Bridge was founded in 2020 by real estate industry veteran, Laura Y. Rapaport, to create opportunities at the intersection of ESG and commercial real estate. North Bridge is currently solely focused on C-PACE originations. Since inception, North Bridge has signed term sheets for over \$350M of C-PACE transactions across the country. The firm successfully completed a \$19.5M retroactive assessment on a hospitality property in Utah in February 2021.                                                                                                                                                                                      | All eligible C-PACE<br>projects                       | \$5M               | \$10M        | \$19.5M         |
| Nuveen<br>Green Capital | Shelah Wallace        | Director,<br>PA/NJ/DE<br>Originations | Shelah.wallace@nuveen.com       | 215-861-8190   | 1835<br>Mərket St.16th<br>Fl.             | Philadelphia, PA<br>19203 | www.nuveen.com           | Nuveen Green Capital is a national leader in sustainable commercial real estate financing solutions and an affiliate of Nuveen, the \$1.2T asset manager and wholly owned subsidiary of TIAA. The company, which was established by the C-PACE industry's founders and standard-setters, has grown to offer a market-leading suite of accretive financing products for commercial real estate owners who seek to improve the energy, water and resiliency performance of their property. Nuveen Green Capital is a private capital provider dedicated to making sustainability a smart financial decision for the commercial real estate market and community. | All eligible C-<br>PACE projects                      | \$300,000          | \$1- 10M     | \$300M+         |
| Pace Capital Group      | Jason<br>Schwartzberg | President                             | jason@pacecapitalgroup.com      | 410-777-8144   | 509 South<br>Exeter St<br>Suite 505       | Bəltimore, MD<br>21202    | www.pacecapitalgroup.com | has partnered with a federally chartered                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | All eligible C- PACE projects and asset classes       | \$500,000          | \$1M-10M     | \$25M+          |
| PenTrust                | Jamey Noland          | Chief Investment<br>Officer           | Jamey.noland@pentrustonline.com | (412) 279-8127 | 381 Mansfield<br>Ave.                     | Pittsburgh, PA<br>15220   | www.pentrustonline.com   | PenTrust is a real estate investment advisor focused on construction and rehabilitation projects since 1987. We focus on deploying local capital in local developments and have been involved inprojects across all property types and most financial structures.                                                                                                                                                                                                                                                                                                                                                                                              | All eligible C-<br>PACE projectsand<br>asset classes  | \$1M               | \$7.5M       |                 |
| Petros PACE Finance     | Tommy<br>Deavenport   | Chief Operation<br>Officer            | tommy@petrospartners.com        | (512)-599-9038 | 300 West 6 <sup>th</sup> St<br>Suite 1540 | , Austin TX 78739         | www.petros-pace.com      | Petros PACE LLC is a national leader in the C-PACE marketplace, dedicated solely to providing long-term C-PACE financing to commercial property owners seeking to lower energy costs, reduce their carbon footprint and increase property values. The leadership team has decades of executive-level experience in commercial lending and structured finance, with direct long-term institutional investor relationships. WithBs in committed capital, Petros can close transactions in eligible C-PACE markets nationwide.                                                                                                                                    | All eligible C-<br>PACE projects<br>and asset classes | \$500,000          |              | \$100M+         |

| Capital Provider            | Contact<br>Name | Title                                       | Email               | Phone        | Address                    | City, State,<br>Zip Code | Website        | Background                                                                                                                                                                                                                                                                                                                                                                   | Preferred<br>Project Type | Minimum<br>Project<br>Size | Average<br>Project Size | Total<br>Amount<br>Financed |
|-----------------------------|-----------------|---------------------------------------------|---------------------|--------------|----------------------------|--------------------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|----------------------------|-------------------------|-----------------------------|
| Poppy PACE Lending,<br>Inc. | Matt Mustaro    | SVP – C-<br>PACE<br>Relationship<br>Manager | mmustaro@рорру.bank | 707-548-4605 | 438 1 <sup>st</sup> Street | Santa Rosa,<br>CA 95401  | www.poppy.bank | Poppy Bank is pleased to offer C-PACE financing for energy-efficient and renewable energy projects. We work with building owners, developers, and investors to provide the best solutions for energy-efficient and environmentally sustainable building enhancements that can bring more liquidity, improve cash flow, reduce energy consumption and promote job generation. |                           | \$500,000                  |                         | \$80 M                      |

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|-------------------|--------------|----------------------|--------------------------------------------|----------------|--------------------------|------------------|-----------------------------|------------------------------------------------------|----------------------|------------------|------------|--------------|
|                   |              |                      |                                            |                |                          |                  |                             | Reinvestment Fund is a Philadelphia- based           | Reinvestment Fun     | 10               |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | financial institution with a focuson delivering      | has financed         |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | financial services to underserved                    | projects with non-   |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | communities. We have a niche in working with         | profits and social   |                  |            |              |
|                   |              | Managing             |                                            |                | 1700                     |                  |                             | non-profit, social service, real estate,             | services entities.   |                  |            |              |
|                   |              | Director,            |                                            |                | Market                   |                  |                             | healthcare, education, among other entities.         | Open to evaluating   | 9                |            |              |
| Reinvestment      | Negari       | Lending &            |                                            |                | Street, 19 <sup>th</sup> | Philadelphia,    |                             |                                                      | opportunities        |                  |            |              |
| Fund              | Nancy        | Investments          |                                            |                | Floor                    |                  |                             |                                                      | related to other     |                  |            |              |
| FUIIU             | Wagner       | ilivestillelits      | Nancy.wagner-hislip@reinvestment.com       | (215)-574-5814 | 11001                    | PA 19103         | <u>www.reinvestment.com</u> |                                                      | counterparties.      | \$300,000        | \$1M       |              |
|                   |              |                      |                                            |                |                          |                  |                             | Rockwood functions as the Administrator in St.       |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | Louis City, County and in New Madrid MO.             |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | PACE was adopted in 2010, so we're                   |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | experienced and flexible, challenging traditional    |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | "in the box" PACE funders. We can also utilize       |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | our solutions based strategic investment arm to      |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | provide capital to innovative entrepreneurs,         |                      |                  |            |              |
| Rockwood          |              |                      |                                            |                | 190                      |                  |                             | developers, and businesses with our specialized      |                      |                  |            |              |
|                   | Cooo         |                      |                                            |                | Carondelet               |                  |                             | funding solutions. Our range of services includes    |                      |                  |            |              |
| Management<br>-   | Gene         | 5                    |                                            |                |                          | 0.1              |                             | public/private partnerships, tax credit funded       |                      | 4.11             | 40 - 14    | 4-014        |
| Company           | Quarells     | Principal            | gquarells@rockwoodam.com                   | 314-380-5999   | Plaza                    | St. Louis, MO    | <u>www.rockwoodam.com</u>   | projects, and other capitalstructures.               |                      | \$1M             | \$3-5 M    | \$70 M       |
|                   |              |                      |                                            |                |                          |                  |                             | Twain Financial Partners, an investment              |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | management firm and active C-PACE lender with        |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | more than \$4 B in assets under management           |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | within the public- private partnership sector.       |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | Twain specializes in C-PACE financing, state and     |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | federal historic tax credit investments, and state   |                      |                  |            |              |
|                   |              |                      |                                            |                | 4000                     |                  |                             | low-income housing tax credit investments.           | All aliathle C       |                  |            |              |
|                   |              |                      |                                            |                | 1232                     |                  |                             | Twain works closely with financial institutions,     | All eligible C-      |                  |            |              |
|                   |              |                      |                                            |                | Washington               |                  |                             | corporations and high-net-worth individuals to       | PACE projects        |                  |            |              |
| Twain Financial   |              | Assistant Vice       |                                            |                | Ave, Suite               | Saint Louis,MO   |                             | structure and manage investments that offer          | and asset            |                  |            |              |
| Partners          | Andy Weber   | President            | andy.weber@twainfinancial.com              | (314)-300-4192 | 200                      | 63103            | www.twainfinancial.com      | attractive economic return and social benefits.      | classes              | \$1M             | \$4M       | \$200M       |
| VGG Consulting    | Vito Gallo   | Principal            | vggallo1@gmail.com                         | (610)-704-9213 |                          | Whitehall, PA    | <u>www.vggallo.com</u>      |                                                      |                      |                  |            |              |
| White Oak Global  |              |                      |                                            |                | 3 Embarcadero            | San Francisco,CA |                             |                                                      |                      |                  |            |              |
| Advisors, LLC     | Jeff Habicht | Director, PACE       | <u>jeff@whiteoakpace.com</u>               | (415)-644-4142 | Center, Floor 5          | 94111            | www.whiteoakpace.com        |                                                      |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | Stonehill PACE (Stonehill) is a division of          |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | Stonehill Strategic Capital and PeachtreeHotel       |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | Group. Stonehill is a balance sheet PACE Lender      |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | and Administrator that works with commercial         |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | property owners and developers looking for a         |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | cost-effective solution for construction             |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | financing. Through our Commercial PACE               |                      |                  |            |              |
|                   |              |                      |                                            |                | 25001 2224               |                  |                             | program, Stonehill provides low cost, fixed rate,    |                      |                  |            |              |
|                   |              |                      |                                            |                | 3500 Lenox               | Atlanta CARORRE  | www.stonehillpace.com       | non-recourse funding for allcommercial               |                      |                  |            |              |
| Stonehill PACE    | Allio Noosu  | lovoctmost Asalı     | yst <u>aneary@peachtreehotelgroup.com</u>  | 470-298-3715   | Rd. Ste 625              | Ationto, 0A30320 | www.stoneniiipace.com       |                                                      | \$1M                 | \$5M             | \$5M       | \$20M        |
| JUNETIIII PACE    | Allie Neary  | IIIVESUITEIIL AIIDIL | yar <u>ancarywpeachir echotelyroop.com</u> | 4/0-230-3/13   |                          |                  |                             | property types YGRENE is the most experienced PACE   | ψIIVI                | φυίνι            | φυίνι      | φ∠UIVI       |
|                   |              |                      |                                            |                |                          |                  |                             | Administrator in the Country. YGRENE provides        |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             |                                                      |                      |                  |            |              |
|                   |              |                      |                                            |                |                          |                  |                             | residential, multifamily, agricultural and both      |                      |                  |            |              |
| ĺ                 |              |                      |                                            |                | 2100 S.                  |                  |                             | small and large commercial PACE financing. As        |                      |                  |            |              |
| VCDENE F          | . al         | llood of             |                                            |                |                          | Dotalum - CA     |                             | of July 2021, the programs include a network of      |                      |                  |            |              |
| YGRENE Energy Fun |              | Head of              | D                                          | 242 562 4225   | IVICDOWEII DIVU.         | . 000.00, 07.    |                             | more than 4500 contractors and have completed        |                      |                  |            |              |
| Capital LLC       | Ryan Moore   | Commercial           | Ryan.moore@ygrene.com                      | 312-560-1005   |                          | 94954            | www.ygrene.com              | 100,000+ residential and commercial projects         | <b>4500.000</b>      | <b>#</b> E00 000 | <b>***</b> | <b>40.55</b> |
|                   | 1            |                      |                                            |                |                          |                  |                             | totaling more than \$2.5 billion in project funding. | <b>\$500,000</b>     | \$500,000        | \$2M       | \$2.5B       |